



## Linedata Accumen

Effectively manage larger numbers of portfolios

As asset managers respond to pressure to grow their businesses, managing ever greater numbers of portfolios is hard.

Linedata Accumen solves this problem by continuously monitoring portfolios and sending notifications when action is needed. Get remote access to portfolios and core functions: rebalancing, pre-trade compliance and trade approval for timely on-the-go decisions.

## Remote access dashboards and streamlined workflows:

- Non-OMS users also able to review and take action
- Rapidly implement decisions
- Flexibly group, sort, share





## Organize, monitor, and manage portfolios based on criteria you care about:

- Engaging visualization and UX
- Easy configuration
- Active alerting

**700+** clients

**50+** countries

**1,100** employees

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