



Linedata Global Services for Securities Brokers in Asia Pacific

Grow your business and transform your operations with Linedata's outsourced services offering. Increase efficiency, plug gaps, scale with market changes, and provide better client service with our resource augmentation, process automation, best-in-class technology, and modular solutions.

At Linedata, we've helped Securities Brokers transform and scale their businesses for over 20 years. Both institutional and retail clients rely on Linedata Global Services to help them provide core and value-added services to their own clients.

We provide a broad range of asset-class agnostic managed services and white-labeled services for brokers and their clients. Our outsourced services offering is built on our signature People, Process, and Technology delivery model. We'll help you integrate our plug-and-play offering with your business applications and operational processes for maximum efficiency and return on investment.

Regardless of the level of engagement you choose, we'll help you achieve success now and provide long-term scalability to support future growth. Focus on running your business and delivering excellent client service while we carefully manage your operational and technology needs.

Why Linedata Global Services

- Long-established industry experience with multi-strategy capabilities
- Specialized teams with industry experts and tailored workflows for best fit
- Integrated services and cloud-based technology solutions for core and value-added services
- We're independent and system-agnostic, working on your behalf to help your business grow
- Follow-the-sun model for truly global coverage

Outcomes and Benefits

- Streamlined front-to-back workflows increase efficiency and reduce risk
- Increased automation means more time to spend on value-add tasks and client relationships
- Cloud-enabled software provides continuous delivery and scale on demand
- Plug-and-play services allow for integration into existing workflows
- Independent offering provides freedom of choice for vendor selection



Core Services Offering

- Client onboarding
- Trade Processing, clearing, settlement
- Corporate Action Monitoring
- Books & Records Maintenance
- Reporting

White Label Value-Add Services

- Portfolio Reporting & Analytics
- Risk Management
- Regulatory Reporting
- Post-Trade Compliance
- Middle Office Support
- Fund Accounting

More than
10 years' experience servicing
brokerage clients

300+ member
team across **5 Offices**
in Asia-Pacific

Local language support:
English, Mandarin, Cantonese

30% Y-O-Y Growth

Independent, publicly traded
company since 2000

Visit www.linedata.com for more information

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