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**AVAILABILITY OF THE INFORMATION MEMORANDUM ON  
CHARACTERISTICS, PARTICULARLY LEGAL, FINANCIAL AND ACCOUNTING, RELATIVE  
TO LINEDATA SERVICES**

**WITHIN THE FRAMEWORK OF THE PUBLIC SHARE BUYBACK OFFER INITIATED BY**



**FOR 1,100,000 OF ITS OWN SHARES  
IN ORDER TO REDUCE ITS SHARE CAPITAL**

presented by



PRESENTING ESTABLISHMENT AND GUARANTOR

**OFFER PRICE:** €50.00 per Linedata Services share

**OFFER PERIOD:** 21 days minimum

Neuilly-sur-Seine, December 1, 2022

This press release established by Linedata Services is published in accordance with Article 231-28 of the General Regulation of the French financial markets authority (“AMF”).

In accordance with the provisions of Article L. 621-8 of the Monetary and Financial Code and Article 231-23 of the General Regulation of the AMF, the AMF has, in application of its compliance decision of November 22, 2022, assigned Visa No. 22-463 to the information memorandum from Linedata Services relative to the public share buyback offer of 1,100,000 of its own shares at a price of 50.00 euros (€50.00) per share in order to reduce its share capital (the “Offer”).

The Extraordinary General Meeting of shareholders of November 30, 2022 adopted the resolution on the reduction of share capital for a maximum amount of 1,100,000 euros (€1,100,000).

In accordance with Article 231-28 of the General Regulation of the AMF, the information about Linedata Services’ legal, financial, accounting and other characteristics was filed with the AMF and made available to the public on the day of December 1, 2022. This information as well as the information memorandum is available on the websites of the AMF ([www.amf-france.org](http://www.amf-france.org)) and Linedata Services ([www.linedata.com](http://www.linedata.com)) and may be obtained free of charge from Linedata Services (27, rue d’Orléans - 92200 Neuilly-sur-Seine) and Degroof Petercam Wealth Management (44, rue de Lisbonne - 75008 Paris).

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**Contact**

Linedata  
Finance Department  
+33 1 73 43 70 72  
infofinances@linedata.com

Cap Value Financial  
communication  
Gilles Broquelet  
+33 1 80 81 50 00  
info@capvalue.fr  
www.capvalue.fr