



Linedata

Approval by the Extraordinary General Meeting of Linedata Services' shareholders to reduce share capital for a maximum total amount of 1,100,000 euros via a public share buyback offer

Neuilly-sur-Seine, November 30th 2022 – The Extraordinary General Meeting of shareholders of Linedata Services (ISIN FR0004156297), held on November 30, 2022 and chaired by Mr. Anvaraly Jiva, approved the resolution on a reduction in the Company's share capital not motivated by losses, for a maximum total amount of 1,100,000 euros (€1,100,000) via the launch of a public share buyback offer with a view to cancelling the shares for a maximum of 1,100,000 Linedata Services shares at a price of 50.00 euros (€50.00) per share, in accordance with Articles L. 225-204 and L. 225-207 of the French Commercial Code.

The public share buyback offer having received a compliant decision from the French financial markets authority (the "AMF") dated November 22, 2022 including the approval visa for the Company's information memorandum, the condition precedent to the completion of the public share buyback offer has been met.

In accordance with Article 231-28 of the General Regulation of the AMF, the document containing the other information about Linedata Services' legal, financial, accounting and other characteristics will be filed with the AMF and made available to the public by the day before the launching of the public share buyback offer at the latest.

The AMF and Euronext Paris will disclose their decision on the timetable for completion of the public share buyback. It is planned that the public share buyback offer will be open from December 2 to December 22, 2022 inclusive.

Next communication: Full-year revenue 2022 on February 6, 2023 after market.

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This press release does not constitute an offer to purchase or a solicitation to sell securities or any solicitation regarding such an offer, either directly or indirectly, in the United States or in any other country other than France. The buyback offer described above has not been and will not be registered with the United States Securities and Exchange Commission and will not be open to holders in the United States.

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ABOUT LINEDATA

With 20 years' experience and 700+ clients in 50 countries, Linedata's 1100 employees in 20 offices provide global humanized technology solutions and services for the asset management and credit industries that help its clients to evolve and to operate at the highest levels.

Headquartered in France, Linedata achieved revenues of EUR 160.2 million in 2021 and is listed on Euronext Paris compartment B FR0004156297-LIN – Reuters LDSV.PA – Bloomberg LIN:FP.

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