

Cognitive Investment Data Management

AI-powered front office data management solution for traditional, alternative, and private market shops.

Digitalization and the data explosion are creating exciting new ways to generate alpha. For some managers, this means more time to pursue big ideas. For others, it means information overload, tough decisions on staffing and technology, and the risk of missing out on the next big opportunity.

If you're ready to automate investment data management but don't want to do it alone or add internal resources, we can help.

Cognitive Investment Data Management derives highly accurate, relevant information using Artificial Intelligence, Machine Learning, and Natural Language Processing. It delivers intelligent insights that add competitive edge to your investment management process while freeing up your team for alpha-focused activities.

Increase coverage, scale your business, and achieve operational efficiencies with our dedicated, proprietary solution.

Drive better business outcomes



Boost efficiency with guaranteed accuracy

Proven technology and methodology deliver accurate private and public coverage data in the right format so you can make sound investment calls with confidence



Scale operations while controlling cost

Stop missing investment opportunities. Our 24/7 service extends your day and expands your market coverage without growing your overhead



Act faster to spot alpha

Intelligent data extraction cuts opportunity screening and idea validation times by 60% compared to analyst-driven research, empowering you to act faster

We help you cut through the noise to turn information into insights.

Don't miss another investment opportunity because you lack time or relevant information. Our Cognitive Investment Data Management service will help you scale and enable you to further strengthen your investment management process.

Spend your time on what matters most – ideation, meeting with industry experts and investors, making sound decisions – and relaxing away from work.

Leverage one solution that works across the capital structure, market, and strategy of your choosing.

Benefits of Cognitive Investment Data Management

- Speed time to value with the right information in the right format
- Achieve productivity gains by substantially reducing time spent on information extraction and processing
- Enhance creativity, quality, and job satisfaction across your organization
- Free your analysts' time to deliver more ideas and identify new opportunities
- Eliminate human error with AI/ML-driven automation
- Combine advanced technology with deep domain expertise and years of process knowledge
- Respect data privacy and confidentiality requirements, including private coverage
- Feed ready-to-use data directly into your proprietary models and templates
- Enjoy complete control, with full oversight and a secure platform and user interface
- Is rules-based: no copy/paste or data entry errors

Why Linedata Global Services?

- We're experts at providing outsourcing and co-sourcing solutions for private markets, alternatives, and traditional fund managers
- We cover all asset classes and strategies, digitally transforming your business to deliver superior outcomes
- We tailor our approach, giving you the flexibility to scale up or down as needed
- Our teams are highly qualified. They have worked in the industry themselves, so they know your business
- Cognitive Investment Data Management is offered as a service on a consumption-based model, with guaranteed levels of accuracy



About Linedata

With 20 years' experience and 700+ clients in 50 countries, Linedata's 1100 employees in 20 offices provide global humanized technology solutions and services for the asset management and credit industries that help its clients evolve and operate at the highest levels.

700+

clients

50+

countries

1,100

employees

20

offices

Visit www.linedata.com/services for more information

✉ To speak with us or to book a demo, please contact getinfo@linedata.com