

Business transformation strategy, design, and delivery, all under one roof

Automation, data management, and digitalization are critical to helping asset managers grow their business. Talent shortage, task list expansion, and budget constraints stress your IT organization and limit successful delivery. Exponential data growth and the burgeoning role of technology add to the complexity.

Isn't it time for a partner you can trust with all your digital transformation needs? We'll provide leverage across your operations and technology teams so you can achieve your objectives, free up in-house resources, mitigate completion risk, and focus on value-adds.

Why Linedata Global Services?

- The premier services firm to the Asset Management and Alternatives industry across all asset classes and strategies, digitally transforming your business to deliver superior outcomes
- We have over two decades of unrivalled experience creating custom solutions and solving information management problems for Asset Managers in the US, Asia, and Europe
- Our track record proves client satisfaction. We have strong SLAs and many of our clients have been with us for decades
- Our approach is flexible and nimble – we don't believe in one-size-fits-all
- We tailor our approach, giving you the flexibility to scale up or down as needed
- Our innovative technology solutions digitalize manual processes, making your business more streamlined and more efficient
- We integrate seamlessly with your people, systems, and processes, providing continuity and 100% reliability while you stay lean
- We're independent, offering the advantages of a large, global business with the customer-centricity of a small company, giving clients what they need not what we tell them they want
- We can provide a full, turnkey operational and technology-powered platform, but also have in-depth knowledge of other providers. Whatever you use, we hit the ground running
- Our people are what make the difference. We're proud of our relationships at the C-suite level and you'll have quick, easy, and direct access to our senior management when you need it
- Our clients trust us because they know we believe that only exceptional service is good enough

Benefits of our Advisory Services

Increase operational efficiency and competitive edge through transformation

- Strategic advice and delivery of cutting-edge IT, data, and information management solutions
- We eliminate your bandwidth, organizational depth, and knowledge gaps and drive efficiencies while controlling costs and mitigating completion risk

Deep knowledge of buy-side sector

- Proven track record as a trusted advisor and technology partner to traditional and alternative fund managers
- We take a holistic and strategic view of the landscape, so you get the right tools, providers, and processes to transform your business

A trusted partner who cuts through complexity

- Unlike other professional services firms, we offer both asset management domain knowledge and technology expertise
- Make confident decisions and achieve your strategic initiatives on-time and on-budget

Proven track record of success

- Two decades of experience, a long list of successful projects, a deep catalogue of work product, and dozens of satisfied, referenceable clients
- Custom software development, application deployment and support, cloud enablement, and program management services

Giving you confidence and reassurance

- You know your needs are being met by industry-leading technology and expertise
- You can focus on the key business activities that grow your business and keep you ahead

Expertise in 30+

leading asset management products

25+ Year Portfolio

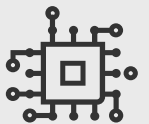
of successful work product

50+ Asset Management

industry clients

Our Advisory Services

Digital transformation



- Intelligent automation
- Cloud enablement
- NextGen DevOps

Application development services



- Bespoke application development
- Application support and monitoring

Data Warehouse Solution



- Enterprise data warehouse
- Business intelligence and data integration
- Quantitative analysis
- Investment team support

Transformation enablement and support



- Technology and operational risk reviews
- Business analysis and third-party application assessment
- Full lifecycle program management support
- Business continuity design and planning
- Next-generation IT strategy, design and deployment

Linedata offers a robust, configurable platform of software, data and services that enable our wealth, institutional and alternative clients to grow, operate efficiently, manage change and provide excellent service to their own clients and stakeholders. With over 20 years' experience, Linedata delivers humanized technology that empowers leading asset management and credit industry firms worldwide to evolve and operate at the highest levels.

Explore our other Global Services:

- Investment Data Analytics
- Technology Services
- Advisory Services

700+

Clients

50+

Countries

1,100

Employees

20

Offices

Visit linedata.com/services
for more information.

To speak with us or to book
a demo, please contact
getinfo@linedata.com

