

## Risk and Research Services

Giving you more time, insight and analysis so you can focus on managing your investments and growing your business



Investment managers face intensified investor demands and regulatory scrutiny, coupled with a data explosion and information overload. In-house research teams must juggle monitoring, model management and reporting with idea generation and validation. Time spent gathering and processing information may result in missed investment opportunities.

At Linedata, we'll help you win back time and turn your good ideas into better portfolio returns. Our Risk and Research Services team sharpens your competitive edge and enhances your portfolio management process with a people-based solution backed by advanced technology.

Our clients span the investment industry, including CLO managers, credit funds, macro strategies, hedge funds, private credit, private equity, and insurance firms. Choose the engagement model that's right for you, from ad hoc projects to recurring engagements, or a dedicated team that serves as an extension of your organization.

Linedata Risk and Research Services helps investment firms identify new opportunities, make informed decisions faster, create investor value, manage information, and create leverage across their investment management team.

We'll extend your in-house capabilities by delivering rapid, high-quality intelligence and support across idea validation, monitoring and maintenance, portfolio analytics and reporting.

Our quantitative experts will become your virtual global team, working remotely or alongside members of your organization.

### Drive scale and efficiency with Linedata Risk and Research Services

#### Benefits

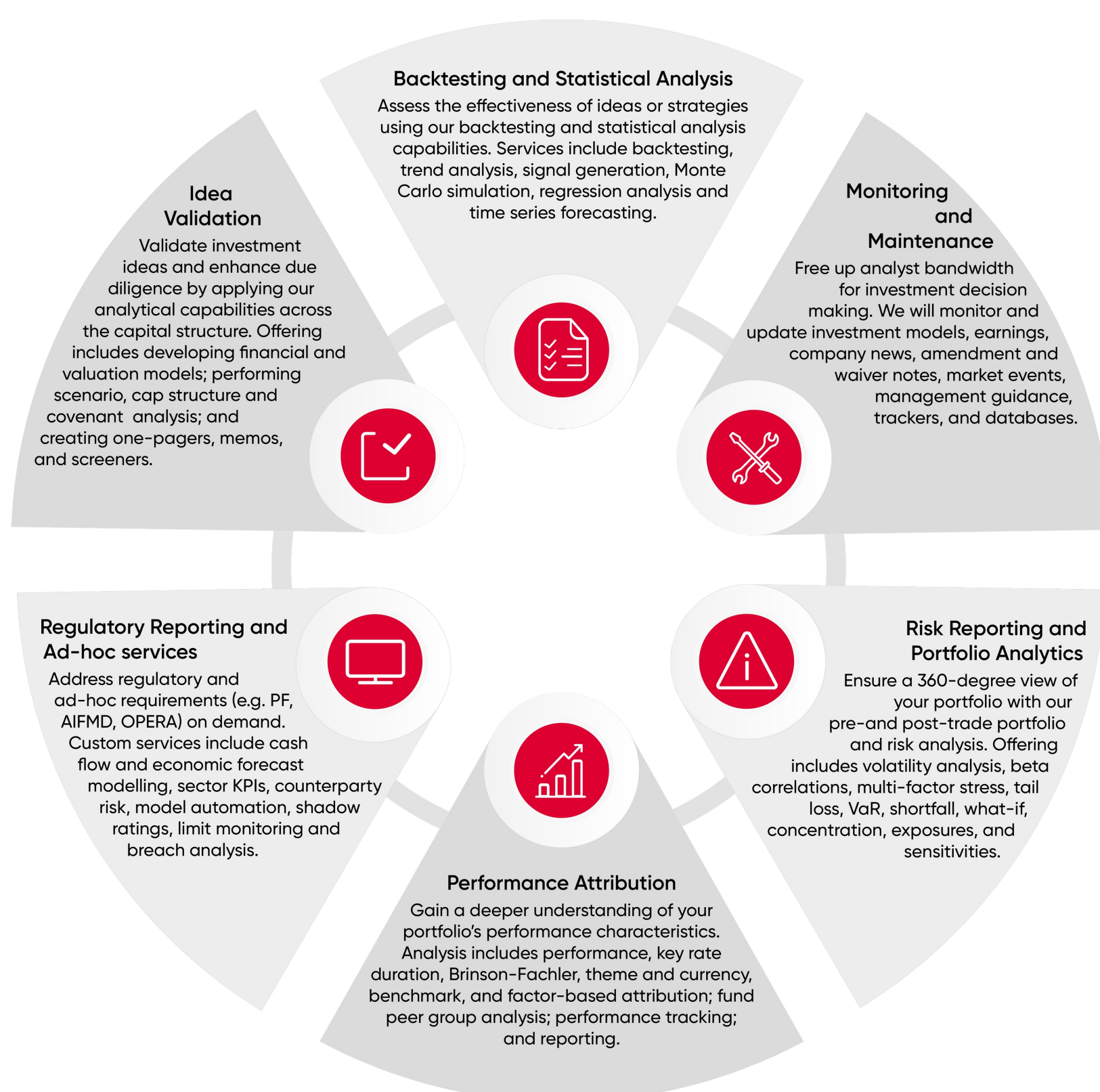
- **Instant scalability** so you can redeploy or optimize in-house resources towards critical investment management and decision-making activities
- **Seamless extension to in-house teams**, with minimal implementation and training costs, downtime, or disruption
- **One trusted partner** catering to both your pre/post-trade investment analytics and due diligence needs
- **Greater efficiency and scalability** with extended office hours and coverage using overnight services
- **Your investment team is unshackled from the mundane** and freed to uncover new profitable ideas

#### Expertise and Capabilities

- **End-to-end offering:** opportunity screening, validation, back-testing, what-if scenarios, portfolio monitoring, performance attribution, time series, stress tests and analytics
- **Decades of hands-on experience** spanning a wide range of asset classes and investment strategies
- **Standardized portfolio monitoring and surveillance** processes, including model validation / standardization and automation
- **Ability to deliver solutions** utilizing a range of enterprise-caliber platforms, including Algorithmics, Derivation, Imagine, Riskmetrics and StatPro
- **Comprehensive regulatory coverage and reporting** by our trained experts

### Choose the right services mix to empower your business

Our bespoke services help you optimize your core investment processes and make timely strategic decisions. Benefit from round-the-clock monitoring, overnight delivery and rapid response from our highly knowledgeable analysts and subject matter experts.



#### About Linedata Global Services

At Linedata Global Services, we provide the financial services industry with the tools, processes and resources to scale their business while enhancing quality and competitive edge. Our finance and technology professionals complement or augment your resources, providing expert advice, business process co-sourcing, IT managed services, cybersecurity, analytics, and next-generation technology solutions that help you drive change, control costs, and manage risk. Choose the tailored solution that fits your needs.

#### About Linedata

Linedata offers a robust, configurable platform of software, data and services that enable our wealth, institutional and alternative clients to grow, operate efficiently, manage change and provide excellent service to their own clients and stakeholders. With over 20 years' experience, Linedata delivers humanized technology that empowers leading asset management and credit industry firms worldwide to evolve and operate at the highest levels.



**700+** clients



**50+** countries



**1300** employees



**20** offices

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