

## Linedata Longview OMS Suite

Optimized portfolio management, trading & compliance

Award-winning order management solution provides a highly configurable set of tools to streamline your portfolio management, compliance, trading, risk, and decision making.

Real-time insights across the investment lifecycle help you quickly identify and respond to opportunities.

Our modular platform reduces cost and operational risk, driving efficiencies. With Linedata Workstation, our extensible, widget-based framework you can view, interact, and take action based on insights from all the information stored within your Linedata front-office platform.

We help you optimize portfolios, seamlessly integrating hundreds of trading destinations, and supporting you with agile technology that evolves as your business does.

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*Our partnership with Linedata gives us enhanced order management tools, integration with partners, and workflows that will reduce risk and add efficiencies benefiting both our firm and our clients.*

**CEO, Wealth Manager \$30B+ AUM**



### Portfolio Management

- Asset allocation management / modeling
- Rebalancing
- What-if analysis
- Cash management
- Performance analytics
- Risk monitoring



### Trading

- FIX connectivity (via Linedata Lynx)
- Integrated broker algorithms
- Execution management
- Pre-trade and post-trade analytics
- Matching, confirmation and settlement
- Commission management



### Compliance

- Pre- and post-trade compliance
- Parameterized rules
- As-of compliance
- Disclosure services
- Reporting



Manage exposure, drift, cash, risk and more from a macro-level, and easily dive into holding details.

## Take advantage of a solution built for your business



### Networking and connectivity

Our continuous monitoring of your network infrastructure helps ensure maximum availability for business-critical applications and resources.



### Linedata Workstation

Easily create visually rich, exception-based views tailored to your business operations. See and act on critical information in a single view.



### Advanced Portfolio and Cash Management

Superior portfolio and cash management capabilities support different investment approaches and management styles.



### Extensive Electronic Trading Connectivity

STP trading capabilities across all asset types. Coupled with our fully managed connectivity service, Linedata Lynx provides access to 600+ global brokers and 60+ integration partners (dark pools, broker algorithms, analytics, post trade).

## About Linedata

With 20 years' experience and 700+ clients in 50 countries, Linedata's 1100 employees in 20 offices provide global humanized technology solutions and services for the asset management and credit industries that help its clients evolve and operate at the highest levels.

# 700+

clients

# 50+

countries

# 1,100

employees

# 20

offices

Visit [linedata.com](https://linedata.com) for more information.

To speak with us or to book a demo, please contact [getinfo@linedata.com](mailto:getinfo@linedata.com)