

Linedata Advisory Services

Bespoke software development, application support, and reporting solutions to transform your investment management business



Realizing “Operational Alpha” separates the great from the good. CTOs, COOs and Technology Managers face enormous pressure to drive efficiency, support AUM growth, manage the explosion in data and provide business transformation without a corresponding linear rise in headcount and cost. The list of IT tasks is never ending, resources are finite and the only metric that matters is successful project delivery. If you are navigating these issues, we can help. Our experts know next-generation technology and the buy-side business. They'll onboard quickly, integrate seamlessly with your team and add immediate value while mitigating completion risk. You'll enjoy peace of mind while completing your technology projects on time with maximum ROI.

Linedata Advisory Services helps investment firms leverage technology to achieve business success. We provide expert advice, custom software development, application deployment and support, data management solutions, reporting and PMO services.

Our technology and domain experts will become your virtual global team, working either remotely or side-by-side with members of your organization.

Make us your “go to” team to achieve success!

Choose Linedata Advisory Services because...

- Out-of-the-box solutions rarely address all business requirements. Our bespoke development and support services will fill the gaps and provide scale and leverage across your organization.
- Big data, unstructured data and decentralized built-for-purpose applications all contribute to information overload. We deliver expert advice, data integration, storage, AI/analytics, data warehouse and reporting solutions so you can run your business better.
- In-house IT teams face resource constraints and knowledge gaps. Our proven onshore/offshore model, staffed by domain experts, increases efficiency, expands your workday, reduces project completion risk and maximizes project ROI.

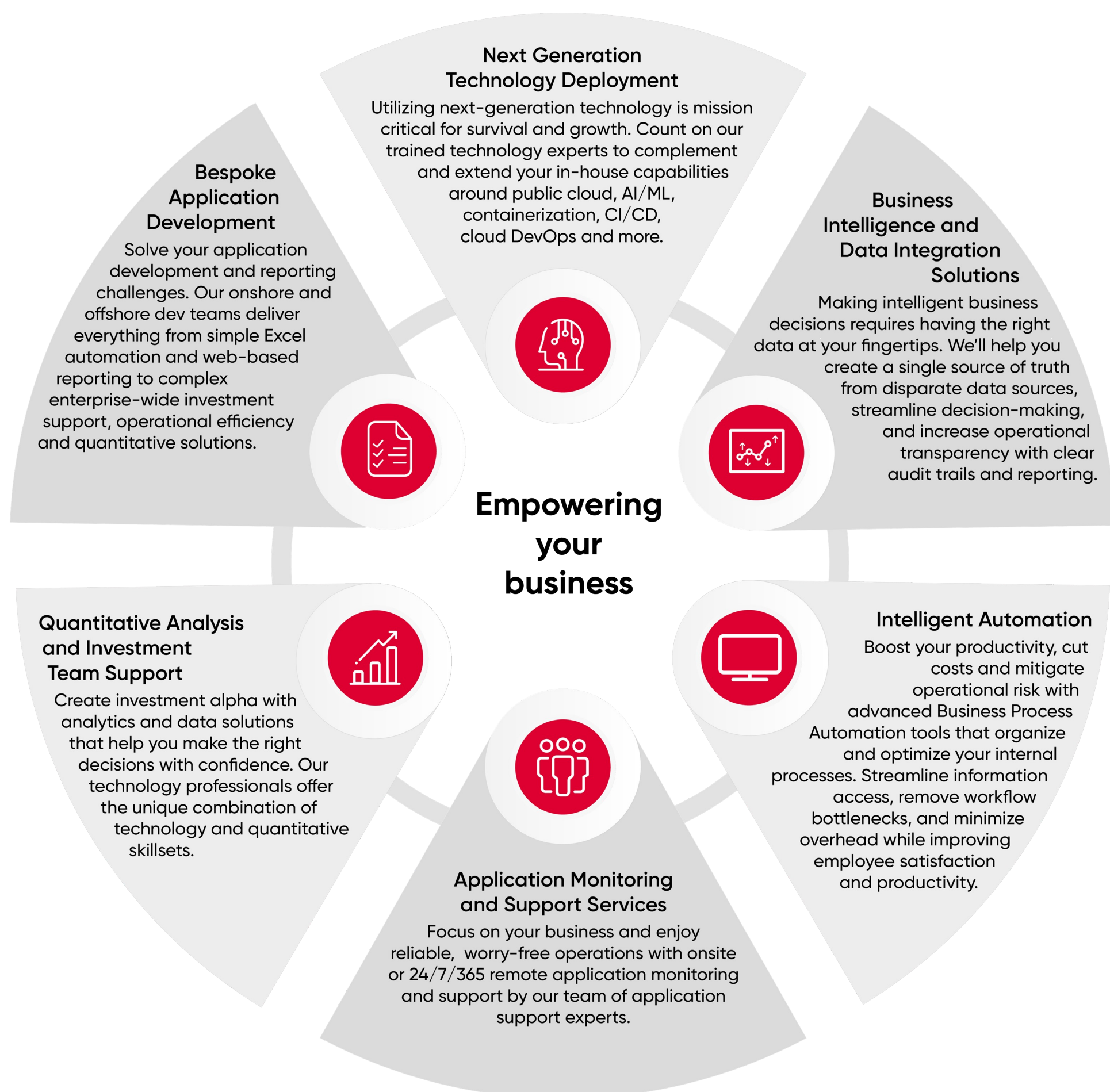
Benefits

- **Organization-wide risk mitigation:** operational, technological, project completion, key person and more
- **Technical and operational efficiencies** that enhance the capabilities and reach of your in-house staff
- **Flexible, scalable team structures** (project / dedicated, onshore / offshore) and follow-the-sun model
- **Faster ramp-up and less overhead** than traditional tech consultants because of our deep domain expertise
- **Ability to deliver around the clock** regardless of market conditions or unforeseen business disruption factors

Expertise and Capabilities

- **Broad portfolio of work product and decades of hands-on experience** covering all facets of buy-side operations, from idea generation to accounting and income allocation
- **In-depth platform knowledge:** Linedata, Advent Geneva, Aladdin, APX, Broadridge, Charles River, Cogency, EzeCastle, RiskMetrics, VPM etc.
- **Ability to deploy resources** at both the project and enterprise level, with full project lifecycle management
- **Tried and tested services and support,** grounded in business continuity and continuous local or remote service delivery

Customized solutions from investment management technology experts




About Linedata Global Services

At Linedata Global Services, we provide the financial services industry with the tools, processes and resources to scale their business while enhancing quality and competitive edge. Our finance and technology professionals complement or augment your resources, providing expert advice, business process co-sourcing, IT managed services, cybersecurity, analytics, and next-generation technology solutions that help you drive change, control costs, and manage risk. Choose the tailored solution that fits your needs.

About Linedata

Linedata offers a robust, configurable platform of software, data and services that enable our wealth, institutional and alternative clients to grow, operate efficiently, manage change and provide excellent service to their own clients and stakeholders. With over 20 years' experience, Linedata delivers humanized technology that empowers leading asset management and credit industry firms worldwide to evolve and operate at the highest levels.

 **700+** clients

 **50+** countries

 **1300** employees

 **20** offices

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